

Institution	Brandeis University
Does your library currently provide a portal?	no
Would you use a locally developed or commercial	commercial
Which product would you use?	Probably MetaLib
Primary user group	library patrons
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	yes
Resource/freely available	yes
Resource/locally licensed databases	yes
Resource/BLC licensed	yes
Resource/online course materials	yes
Resource/e-reserves	yes
Resource/e-books	yes
Resource/e-journals	yes
Resource/research guides	no
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	We have developed an in-house list of prioritized objectives for rating commercial portal projects. Obviously like all other institutions we prefer more services to less services; however the complexity and cost of any portal will go up with an increase in services offered and we developed our list to be able to rate what was currently available.
Service/saved searches	5
Service/saved records	4
Service/customization	2
Service/alerts	3
Service/news	1
Service/customized list of resources	5
Service/citation management	5
Service/24-7 reference	3
Service/online discussion forums	2
Service/e-mail	1
Service/local material held for user	1
Service/local material delivered for user	1
Service/photocopy held	1
Service/photocopy delivered	1
Service/document delivery	5
Service/inter-library loan	5
Service/online reference	3
Service/institutional services	2
Comment	See above comment
Search/limiting searches	5
Search/sorting searches	5
Search/deduping searches	5
Comment	See above comment
What kind of portal would you prefer?	local
Comments	May not be a realistic request
Portal fits in with your goals	At this time a portal is not in the cards for Brandeis so a BLC portal might be the solution we are looking for.
Staff commitment	2
Staffing Comments	While we would be willing to help as much as possible staff time and resources are EXTREMELY limited at this time.
Funding commitment	
Funding Comments	I do not have the authority to answer this question.

Institution	Williams College
Does your library currently provide a portal?	no
Would you use a locally developed or commercial	local
Which product would you use?	
Primary user group	library patrons
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	no
Resource/freely available	yes
Resource/locally licensed databases	yes
Resource/BLC licensed	yes
Resource/online course materials	yes
Resource/e-reserves	yes
Resource/e-books	yes
Resource/e-journals	yes
Resource/research guides	yes
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	Library Information - hours policies, BLC policies
Service/saved searches	4
Service/saved records	4
Service/customization	5
Service/alerts	4
Service/news	3
Service/customized list of resources	4
Service/citation management	4
Service/24-7 reference	4
Service/online discussion forums	3
Service/e-mail	4
Service/local material held for user	3
Service/local material delivered for user	2
Service/photocopy held	3
Service/photocopy delivered	2
Service/document delivery	2
Service/inter-library loan	5
Service/online reference	5
Service/institutional services	4
Comment	
Search/limiting searches	4
Search/sorting searches	4
Search/deduping searches	4
Comment	
What kind of portal would you prefer?	local
Comments	
Portal fits in with your goals	Develop a framework and provide technical expertise
Staff commitment	2
Staffing Comments	Difficult to determine until we know what is expected
Funding commitment	?
Funding Comments	Unsure until we have a better sense of what is expected

Institution	UMass Dartmouth
Does your library currently provide a portal?	no
Would you use a locally developed or commercial	not sure
Which product would you use?	
Primary user group	BLC community
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	yes
Resource/freely available	yes
Resource/locally licensed databases	yes
Resource/BLC licensed	yes
Resource/online course materials	yes
Resource/e-reserves	yes
Resource/e-books	yes
Resource/e-journals	yes
Resource/research guides	yes
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	
Service/saved searches	3
Service/saved records	3
Service/customization	5
Service/alerts	4
Service/news	5
Service/customized list of resources	4
Service/citation management	4
Service/24-7 reference	3
Service/online discussion forums	4
Service/e-mail	5
Service/local material held for user	5
Service/local material delivered for user	5
Service/photocopy held	5
Service/photocopy delivered	5
Service/document delivery	3
Service/inter-library loan	5
Service/online reference	4
Service/institutional services	5
Comment	
Search/limiting searches	4
Search/sorting searches	5
Search/deduping searches	5
Comment	
What kind of portal would you prefer?	local
Comments	
Portal fits in with your goals	At this point we do not see a BLC portal as a natural complement to our local efforts.
Staff commitment	1
Staffing Comments	
Funding commitment	1
Funding Comments	

Institution	UMass Lowell
Does your library currently provide a portal?	yes
Would you use a locally developed or commercial	local
Which product would you use?	
Primary user group	BLC community
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	yes
Resource/freely available	yes
Resource/locally licensed databases	no
Resource/BLC licensed	yes
Resource/online course materials	no
Resource/e-reserves	no
Resource/e-books	yes
Resource/e-journals	yes
Resource/research guides	yes
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	Materials listed should not duplicate local web sites and should include materials available to anyone in the BLC community
Service/saved searches	3
Service/saved records	3
Service/customization	3
Service/alerts	3
Service/news	5
Service/customized list of resources	1
Service/citation management	1
Service/24-7 reference	5
Service/online discussion forums	5
Service/e-mail	3
Service/local material held for user	3
Service/local material delivered for user	4
Service/photocopy held	3
Service/photocopy delivered	4
Service/document delivery	5
Service/inter-library loan	5
Service/online reference	5
Service/institutional services	1
Comment	It would need to be made where ILL or Reference requests would be directed
Search/limiting searches	2
Search/sorting searches	3
Search/deduping searches	4
Comment	
What kind of portal would you prefer?	
Comments	
Portal fits in with your goals	We need to avoid setting up a large and expensive to maintain site which duplicates the material on local web sites. Links to local campus sites are needed.
Staff commitment	3
Staffing Comments	
Funding commitment	2
Funding Comments	If funds are available.

Institution	Wellesley College
Does your library currently provide a portal?	not sure
Would you use a locally developed or commercial	not sure
Which product would you use?	
Primary user group	
Resource/local OPAC	
Resource/other OPAC	
Resource/virtual catalog	
Resource/union list of serials	
Resource/freely available	
Resource/locally licensed databases	
Resource/BLC licensed	
Resource/online course materials	
Resource/e-reserves	
Resource/e-books	
Resource/e-journals	
Resource/research guides	
Resource/special collections	
Resource/locally digitized	yes
Other/Comments:	Notices of training/learning opportunities at local libraries to which BLC staff might be invited. Also locally-digitized collections as noted above.
Service/saved searches	
Service/saved records	
Service/customization	
Service/alerts	
Service/news	
Service/customized list of resources	
Service/citation management	
Service/24-7 reference	
Service/online discussion forums	
Service/e-mail	
Service/local material held for user	
Service/local material delivered for user	
Service/photocopy held	
Service/photocopy delivered	
Service/document delivery	
Service/inter-library loan	
Service/online reference	
Service/institutional services	
Comment	
Search/limiting searches	
Search/sorting searches	
Search/deduping searches	
Comment	
What kind of portal would you prefer?	local
Comments	We have most of these services on our local web server or delivered via our conferencing/courseware server which integrates with our web site.
Portal fits in with your goals	We believe that most of our clients expect the services described to be provided by a Wellesley utility not a BLC portal. It is the Library staff which identifies most closely with the BLC.
Staff commitment	1
Staffing Comments	
Funding commitment	1
Funding Comments	

Institution	UMass Medical Center
Does your library currently provide a portal?	no
Would you use a locally developed or commercial	local
Which product would you use?	
Primary user group	library patrons
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	yes
Resource/freely available	yes
Resource/locally licensed databases	yes
Resource/BLC licensed	yes
Resource/online course materials	no
Resource/e-reserves	no
Resource/e-books	no
Resource/e-journals	yes
Resource/research guides	yes
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	
Service/saved searches	2
Service/saved records	3
Service/customization	1
Service/alerts	3
Service/news	2
Service/customized list of resources	3
Service/citation management	2
Service/24-7 reference	3
Service/online discussion forums	2
Service/e-mail	2
Service/local material held for user	2
Service/local material delivered for user	2
Service/photocopy held	2
Service/photocopy delivered	2
Service/document delivery	2
Service/inter-library loan	1
Service/online reference	3
Service/institutional services	1
Comment	
Search/limiting searches	4
Search/sorting searches	4
Search/deduping searches	4
Comment	
What kind of portal would you prefer?	b/c
Comments	
Portal fits in with your goals	supplementary
Staff commitment	1
Staffing Comments	
Funding commitment	1
Funding Comments	

Institution	MBL/WHOI
Does your library currently provide a portal?	not sure
Would you use a locally developed or commercial	not sure
Which product would you use?	n/a
Primary user group	library patrons
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	yes
Resource/freely available	no
Resource/locally licensed databases	yes
Resource/BLC licensed	yes
Resource/online course materials	yes
Resource/e-reserves	yes
Resource/e-books	no
Resource/e-journals	yes
Resource/research guides	yes
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	Not sure what the possibilities might be
Service/saved searches	3
Service/saved records	4
Service/customization	4
Service/alerts	3
Service/news	1
Service/customized list of resources	5
Service/citation management	1
Service/24-7 reference	2
Service/online discussion forums	1
Service/e-mail	1
Service/local material held for user	5
Service/local material delivered for user	5
Service/photocopy held	5
Service/photocopy delivered	5
Service/document delivery	1
Service/inter-library loan	5
Service/online reference	4
Service/institutional services	4
Comment	not sure of all the possibilities
Search/limiting searches	3
Search/sorting searches	3
Search/deduping searches	5
Comment	
What kind of portal would you prefer?	local
Comments	I'm not sure of the "definition" of "portal" & how it differs from and enhances my own website.
Portal fits in with your goals	Ditto Since I'm not sure of the "definition" of "portal" & how it differs from and enhances my own website.
Staff commitment	3
Staffing Comments	
Funding commitment	?
Funding Comments	Not sure of definition goals & objectives...once clarified perhaps!

Institution	Tufts University - Health Sciences Library
Does your library currently provide a portal?	no
Would you use a locally developed or commercial	local
Which product would you use?	
Primary user group	BLC community
Resource/local OPAC	yes
Resource/other OPAC	yes
Resource/virtual catalog	yes
Resource/union list of serials	yes
Resource/freely available	yes
Resource/locally licensed databases	no
Resource/BLC licensed	yes
Resource/online course materials	no
Resource/e-reserves	no
Resource/e-books	yes (If BLC Licensed)
Resource/e-journals	yes (If BLC Licensed)
Resource/research guides	yes
Resource/special collections	yes
Resource/locally digitized	yes
Other/Comments:	
Service/saved searches	Saved from what?
Service/saved records	Saved from what?
Service/customization	5
Service/alerts	In What?
Service/news	2
Service/customized list of resources	4
Service/citation management	4
Service/24-7 reference	4
Service/online discussion forums	1
Service/e-mail	1
Service/local material held for user	1
Service/local material delivered for user	1
Service/photocopy held	1
Service/photocopy delivered	1
Service/document delivery	2
Service/inter-library loan	5 (If VC - otherwise 1)
Service/online reference	3
Service/institutional services	1
Comment	We have no plans to retrieve local items for our users.
Search/limiting searches	Depends on what is being searched?
Search/sorting searches	Depends on what is being searched?
Search/deduping searches	Depends on what is being searched?
Comment	Depends on what is being searched?
What kind of portal would you prefer?	local
Comments	
Portal fits in with your goals	We do not need a BLC portal. We don't think our patrons would use it.
Staff commitment	?
Staffing Comments	Need more information on purpose and how it relates to our Library website.
Funding commitment	?
Funding Comments	Based on this survey, the BLC needs to develop a Portal Business Plan before they can decide whether to commit.